

**Department of Materials Management
Procurement Unit
MONTGOMERY COUNTY PUBLIC SCHOOLS
45 W. Gude Drive, Suite 3100
Rockville, Maryland 20850**

**February 18, 2022
NOTICE TO OFFERORS**

**The following are questions and responses regarding
RFP# 4338.2 Legal Services for Employees' Retirement and Pension System Plan
and 403(b) and 457(b) Plans**

Question 1: We understand that Fidelity Investments is the sole recordkeeper and administrative provider for the 403(b) and 457(b) plans. Does MCPS use Fidelity provided (i.e., pre-approved, in the case of the 403(b) plan) documents, or is either plan an individually designed plan?

Answer: MCPS 403(b) and 457(b) plans are individually designed plans.

Question 2: The appendix of the RFP asks about experience and knowledge in "securities litigation". Is the meant to refer to ERISA-related litigation (e.g., excessive fee claims, claims for a breach of fiduciary duty, etc.)?

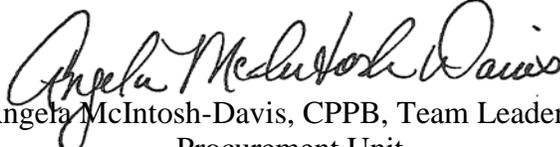
Answer: ERISA-related litigation is part of the preferred experience and knowledge.

Please indicate your receipt of this notice my signing below and returning with your proposal or under a separate cover.

Accepted By: _____
(Name & Title)

Name of Company: _____

AMD


Angela McIntosh-Davis, CPPB, Team Leader
Procurement Unit